

Associate a Profit Centre to a Package Plan

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Overview

This article contains step-by-step instructions on how to associate a profit centre to a package plan.

This function enables users to set a default profit centre to the package plan so that all cardlines for package plan subscription charges related to this plan are included in the profit centre.



This setting will be overridden by profit centres associated directly to a customer's package subscription, service subscription or cardline. For more about the profit centre business rules and how the system applies profit centres, see [this article](#).

Assign a Profit Centre to a Package Plan

To do this;

Log in to Cumulus

Go to **Packages and Plans > Management**

Find a package plan and open its record.

From the list of sub-tabs, click on the **Profit Centre** tab.

The following page will appear.

Any profit centres that have been assigned in the past, or are presently assigned, will appear in the table.

Associated Service PlansProduct Order MapTerms and Conditions MapCommission TarInvoice Period SetupLedger OverrideAccess Fee Bulk PricingAdditional Plan SettingsEvent Text ElementsProfit Centre

Associate Profit Centres

This page enables you to associate your profit centres to plans so that cardlines for charges related to this plan are included in the profit centre. In the case that the profit centre has been overridden for a package subscription, service subscription, or cardline, the override will take precedence.

* Profit Centre:Type > Group > Profit Centre Name

* Start Date:

End Date:

Cancel

Associate

Add new Profit Centre

ID	Association Status	Profit Centre Type ID	Profit Centre Type Name	Profit Centre Type Key	Profit Centre ID	Profit Centre Name	Profit Centre Key	Start Date	End Date
No Result Found									
1									

To associate a profit centre, select one from the dropdown list and choose a start and optional end date.

If users need to add a new profit centre, click the **Add New Profit Centre** button. Users will be taken to Nimbus where they can add a new profit centre (permissions required).

Choose a start date

If required, choose an end date.

Click the **Associate** button located on the right-hand side of the page.

The page will refresh with the associated profit center listed in the table.

Related Pages

- Profit Centre Importers
- Profit Centre Cardline Association
- Profit Centre Administration
- Profit Centre Groups Administration
- Profit Centre Types Administration
- Profit Centres

- Associate a Profit Centre to a Service Subscription
- Associate a Profit Centre to an Account
- Associate a Profit Centre to a Package Plan
- Associate a Profit Centre to a Package Subscription
- Associate a Profit Centre to a Product
- Associate a Profit Centre to a Service Plan
- Associate a Profit Centre to a Product Purchase
- Associate a Profit Centre to a Cardline
- Associate a Profit Centre to a Billing Object